

Confidential Notification of Gift Plans

We are deeply grateful for your legacy gift. By sharing the information below to confirm your gift plans, you will help to ensure the best possible stewardship of your planned gift to the Foundation. *Completing this form does not constitute a legal obligation.* Details of your plans will remain confidential.

GIFT PLANS: I/we have included Westchester Community College Foundation in our estate plans through:

- A will or living trust
- An income-producing gift plan for the benefit of Westchester Community College Foundation (*gift annuity, charitable remainder trust, other*)
- Other estate provisions naming Westchester Community College Foundation as beneficiary (*bank account, insurance policy, retirement benefits, other*)

DOCUMENTATION: You may choose to attach a copy of the sections of your estate planning documents that reference your planned gift to Westchester Community College Foundation; however, this is not required. If you are willing to provide a dollar range for your gift, it will help Westchester Community College Foundation plan for the future. The approximate amount of my planned gift to Westchester Community College Foundation is \$ _____.

RECOGNITION: We honor donors of planned gifts by membership in the Hartford Hall Society of Westchester Community College Foundation. Please check below to indicate whether we may include you in public recognition to encourage others to make similar gifts.

- I/we would be pleased to be listed in the Hartford Hall Society. The name(s) will appear as listed below. The terms of my gift will remain confidential.
- I/we prefer anonymous membership in the Hartford Hall Society.



CONTACT INFORMATION:

Name(s) _____ Date of Birth _____
_____ Date of Birth _____
Address _____
City _____ State _____ ZIP Code _____
Phone _____ E-mail _____
Signature(s) _____

Date _____

*Please complete and return to Linda Champanier in the Office of Gift Planning
Hartford Hall, 75 Grasslands Road, Valhalla, NY 10595
If you have any questions, feel free to call 914-606-6804 or email linda.champanier@sunywcc.edu*