

2020–2021 Verification Worksheet Dependent Student

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number	
Student's Street Address (in	clude apt. no.)		Student's Date of Birth	
City	State	Zip Code	Student's Email Address	
Student's Home Phone Num	aber (include area code)		Student's Alternate or Cell Phone Number	

B. Dependent Student's Family Information

A. Dependent Student's Information

List below the people in your <u>parent(s)</u>' household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2020, and June 30, 2021. *If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self		

C.	C. Dependent Student's Income Information to Be Verified			
1.	1. TAX RETURN FILERS— Important Note: If the student filed, or will file, an <u>a</u> contact the financial aid administrator before completing this section.	amended 2018 IRS tax	return, the student must	
	Instructions: Complete this section if the student, filed or will file a 2018 income income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web to FAFSA.gov, log in to the student's FAFSA record, select "Make FAFSA Corr. Information section of the form. From there, follow the instructions to determine Retrieval Tool to transfer 2018 IRS income tax information into the student's FA information to be available for the IRS Data Retrieval Tool for electronic IRS tax IRS tax return filers. If you need more information about when, or how to use the administrator.	b. If the student has no rections," and navigate e if the student is eligib AFSA. It takes up to tw ux return filers, and up	ot already used the tool, go e to the Financial ble to use the IRS Data to weeks for IRS income to eight weeks for paper	
	Check the box that applies:			
	The student <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to information into the student's FAFSA, either on the initial FAFSA or when student's school will use the IRS information that was transferred in the very	making a correction to		
	The student <u>has not yet used</u> the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2018 IRS income information into the student's FAFSA once the student has filed a 2018 IRS tax return. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's school cannot complete the verification process until the IRS information has been transferred into the FAFSA.			
	The student is <u>unable or chooses not to</u> use the IRS Data Retrieval Tool in F to the school a 2018 IRS tax return transcript —not a photocopy of the inctranscript, go to <u>www.IRS.gov</u> and click on the "get transcript of your tax reto choose the "tax return transcript" and not the "tax account transcript." of birth, and the address on file with the IRS (normally this will be the address up to two weeks for IRS income information to be available for elect for paper IRS tax return filers.	come tax return. To ob secords" link, or call 1- You will need your Soc ess used when the 201	otain an IRS tax return -800-908-9946. Make sure cial Security Number, date 7 IRS tax return was filed).	
	Check here if the student's IRS tax return transcript is attached to this worksheet.			
	Check here if the student's IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted to the student's school.			
2.	2. TAX RETURN NONFILERS—Complete this section if the student, will not file return with the IRS.	e and is <u>not required</u> to	o file a 2018 income tax	
	Check the box that applies:			
	The student was not employed and had no income earned from work in 2013	8.		
	The student was employed in 2018 and has listed below the names of all the each employer in 2018, and whether an IRS W-2 form is attached. Attach constudent by employers. List every employer even if they did not issue an IRS is separate page with the student's name and Social Security Number at the top	opies of all 2018 IRS V W-2 form. If more spa	W-2 forms issued to the	
	1 7	17 Amount Earned	IRS W-2 Attached?	
	Suzy's Auto Body Shop (example) \$2,	(,000.00(example)	Yes(example)	

Student's Name: _____ SSN: _____

D.	Parent's Income Information to Be Verified —Note: If two parents instructions and certifications below refer and apply to both parents.	s were reported in Section B	of this worksheet, the
1	1. TAX RETURN FILERS— Important Note: If the student's parent(s), filed or will file, an <u>amended</u> 2018 IRS tax return the student's financial aid administrator must be contacted before completing this section.		
	Instructions: Complete this section if the student's parent(s) <u>filed or will file</u> a 2018 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student's parent(s) has not already used the tool, the parent and the student should go to <u>FAFSA.gov</u> , log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the parent(s) is eligible to use the IRS Data Retrieval Tool to transfer 2018 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about whethe or how to use the IRS Data Retrieval Tool see the student's financial aid administrator.		
	Check the box that applies:		
	The student's parent <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2018 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. <i>The student's school will use the IRS information transferred into the student's FAFSA to complete the verification process.</i>		
	The student's parent <u>has not yet</u> used the IRS Data Retrieval Tool, but will use the tool to transfer 2018 IRS income information into the student's FAFSA once the parent's IRS tax return has been filed. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's financial aid administrator cannot complete verification until the parent has transferred IRS information into the student's FAFSA.		
	The parent is unable or chooses not to use the IRS Data Retrieval Tool, and the parent will submit to the student's school a copy of the parent's 2018 IRS tax return transcript(s)—not photocopies of the income tax return. To obtain an IRS tax return transcript go to www.IRS.gov and click on the "get transcripts of your tax records" link, or call 1-800-908-9946. Make sure you choose the "tax return transcript" and not the "tax account transcript." The parent will need his or her Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2018 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper tax return filers. If the parents are married, and separate 2017 tax returns were filed, 2018 IRS tax return transcripts must be submitted for each parent.		
	Check here if an IRS tax return transcript(s) is attached to this worksheet.		
	Check here if IRS tax return transcript(s) will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript(s) has been submitted to the school.		
2	2. TAX RETURN NONFILERS—Complete this section if the student's parent(s) will not file and <u>is not required</u> to file a 2018 income tax return with the IRS.		
	Check the box that applies:		
	The parent(s) was not employed and had no income earned from wo	rk in 2018.	
	The parent(s) was employed in 2018 and has listed below the names each employer in 2018, and whether an IRS W-2 form is attached. A parent(s) by employer(s). List every employer even if they did not is separate page with the student's name and Social Security Number of	Attach copies of all 2018 IRS Sue an IRS W-2 form. If more	W-2 forms issued to the
	Employer's Name	2017 Amount Earned	IRS W-2 Attached?
	Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)
	l e e e e e e e e e e e e e e e e e e e	İ	1

Student's Name: _____ SSN: _____

E. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date.	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.		
Student's Signature	Date		
Parent's Signature	 Date		

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school.

You should make a copy of this worksheet for your records.