

Gift Planning Intent Form

We are pleased to have the opportunity to thank you for your legacy gift, and to honor your generosity by membership in the Hartford Hall Society of Westchester Community College Foundation.

By sharing the information below to confirm your gift plans, you will help to ensure the best possible stewardship of your planned gift to the Foundation. Details of your plans will remain confidential.



- I/we have included Westchester Community College Foundation in my will or living trust
- I/we have established an income-producing gift plan for the benefit of Westchester Community College Foundation (*gift annuity, charitable remainder trust, other*)
- I/we made other estate provisions naming Westchester Community College Foundation as beneficiary (*insurance policy, retirement benefits, other*)
- I/we have attached a letter describing my future gift to Westchester Community College Foundation; (or) here is a brief description of my planned gift:

Although it is not necessary for inclusion in the Hartford Hall Society, if you are willing to provide a range for your gift, it will help Westchester Community College Foundation in planning for the future. The approximate amount of my planned gift to Westchester Community College Foundation is \$ _____.

Name(s) _____

Address _____

City _____ State _____ ZIP Code _____

Phone _____ E-mail _____

- I/we would be pleased to be included in public recognition. The name(s) will appear as listed above. The terms of my gift will remain confidential.
- I/we prefer to remain anonymous, but will accept other benefits of membership in the Hartford Hall Society.

Signature(s) _____

Date _____

*Please complete and return to Linda Champanier in the Office of Gift Planning
Hartford Hall, 75 Grasslands Road, Valhalla, NY 10595*

If you have any questions, feel free to call 914-606-6804 or email linda.champanier@sunywcc.edu